

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2005

REGISTRATION NO.: 24864

BONDS ISSUED BY: Pilot Grove C-4 School District

AMOUNT OF ISSUE: \$1,350,000.00

COUNTY: of Cooper

DATE OF ISSUE: December 21, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,350,000 of the District's General Obligation Bonds, Series 2001 for the years 2007 through 2021 and to pay a portion of the costs of issuance thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.200 %	\$ 75,000.00	03/01/2007
3.300 %	80,000.00	03/01/2008
3.450 %	80,000.00	03/01/2009
3.550 %	85,000.00	03/01/2010
3.650 %	85,000.00	03/01/2011
3.750 %	100,000.00	03/01/2012
3.850 %	100,000.00	03/01/2013
3.950 %	105,000.00	03/01/2014
4.050 %	105,000.00	03/01/2015
4.100 %	105,000.00	03/01/2016
4.150 %	120,000.00	03/01/2017
4.200 %	125,000.00	03/01/2018
4.250 %	100,000.00	03/01/2019
4.300 %	85,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A, Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,332,450.00

INTEREST RATE: 4.2159%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable